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8 UNITED STATES BANKRUPTCY COURT
9 CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION

10 In re
11 THE LITIGATION PRACTICE GROUP P.C.,
12 Debtor.

Case No. 8:23-bk-10571-SC
Chapter 11
CLAIM BAR DATE NOTICE

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14 TO THE HONORABLE JUDGE SCOTT C. CLARKSON, UNITED STATES BANKRUPTCY
15 JUDGE AND ALL INTERESTED PARTIES:

16 On January 23, 2024, the Claim Bar Date Notice (the “Notice”) was served on all parties as
17 set forth in the order entered January 2, 2024, as Dk. No. 804. A copy of the Notice is attached
18 hereto. Proof of service of the Notice will be filed separately.
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20 MARSHACK HAYS WOOD LLP

21 By: /s/ D. Edward Hays
22 D. EDWARD HAYS
23 BRADFORD N. BARNHARDT
24 General Counsel for Chapter 11 Trustee
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CLAIM BAR DATE NOTICE

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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION**

In re:

THE LITIGATION PRACTICE GROUP,
P.C.,

Debtor.

Chapter 11

Case No. 8:23-bk-10571-SC

**NOTICE OF BAR DATE FOR FILING
PROOFS OF CLAIM**

General Bar Date

Date: February 23, 2024
Time: 4:00 p.m. (prevailing Pacific Time)

**TO ALL CREDITORS AND INTEREST HOLDERS OF THE LITIGATION
PRACTICE GROUP P.C.:**

PLEASE TAKE NOTICE that, on January 2, 2024, the United States Bankruptcy Court for the Central District of California entered an Order [Docket No. 804]¹ setting the following deadlines to file proofs of claim against the bankruptcy estate of The Litigation Practice Group P.C. (“Debtor”):

General Bar Date	February 23, 2024, at 4:00 p.m. prevailing Pacific Time (the “ <u>General Bar Date</u> ”) is the deadline for all persons and entities, <i>including governmental units</i> (as that term is defined in § 101(27)), holding a secured claim, unsecured priority, or unsecured non-priority claim against the Debtor arising (or deemed to arise) before the March 20, 2023, Petition Date (each, a “ <u>General Claim</u> ”). ²
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¹ Unless otherwise defined, all capitalized terms have the definitions set forth or referenced in the Order.

² Parties subject to the General Bar Date include, but are not limited to: (a) any Person or Entity whose claim against the Debtor is not listed in the Debtor’s Schedules, or is listed as “contingent,”

Rejection Bar Date	For claims relating to the rejection of an executory contract or unexpired lease (a “ <u>Rejection Claim</u> ”), the later of (i) the General Bar Date; and (ii)(a) the date set forth in an order authorizing the Debtor to reject such contract or lease pursuant to § 365 (including any order confirming a plan in the Bankruptcy Case), or (b) if no specific date is set forth, thirty (30) days from the date the rejection order (the “ <u>Rejection Bar Date</u> ”).
Chapter 5 Bar Date	For claims arising from the avoidance of a transfer under chapter 5 of the Bankruptcy Code (a “ <u>Chapter 5 Claim</u> ”), the later of (i) the General Bar Date; and (ii) thirty (30) days after the date of entry of the judgment avoiding the transfer (the “ <u>Chapter 5 Bar Date</u> ”).

PLEASE TAKE FURTHER NOTICE that the Court has approved two different types of claim forms. *First*, all holders of General Claims that are not Consumer Claimants (defined below), holders of Rejection Claims, and holders of Chapter 5 Claims must utilize Official Form 410 for the submission of Proofs of Claim (the “General Claim Form”). *Second*, in light of the unique issues facing the Debtor’s consumer creditors (the “Consumer Claimants”) who assert claims arising from or related to their attorney-client relationship with the Debtor (the “Consumer Claims”), the Court has authorized a unique claim form (the “Consumer Claim Form”) with additional information that may be helpful to Consumer Claimants in completing their proof of claim. Consumer Claimants, however, can use either the Consumer Claim Form or the General Claim Form. Consumer Claimants may, but are not required, to file a proof of claim using the Consumer Claim Form if they have already timely filed a proof of claim using the General Claim Form.

PLEASE TAKE FURTHER NOTICE that each General Claim Form or Consumer Claim Form, including supporting documentation, must be submitted in person, by courier service, overnight delivery, hand delivery, or United States mail *so as to be actually received* by Omni on or before the applicable Bar Date at the following address:

The Litigation Practice Group P.C. Claims Processing
c/o Omni Agent Solutions
5955 De Soto Ave., Suite 100
Woodland Hills, CA 91367

Additionally, Claim Forms may be submitted electronically using the interface available on the website maintained by Omni in this Bankruptcy Case, <https://omniagentsolutions.com/LPG> *so as to be actually received* by Omni on or before the applicable Bar Date. **Claim Forms sent by**

“unliquidated,” or “disputed,” if such Person or Entity desires to share in any distribution in the Bankruptcy Case; (b) any Person or Entity who believes that their claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have their claim allowed in a different classification or amount other than that identified in the Schedules; (c) any Person or Entity holding an interest in the Debtor (an “Interest Holder”), which interest is based upon the ownership of: (i) a membership interest in a limited liability company; (ii) common or preferred stock in a corporation; or (iii) warrants or rights to purchase, sell or subscribe to such a security or interest (any such security or interest being referred to herein as an “Interest”); (d) any Person or Entity holding a claim that arises out of or relates to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance or distribution of the Interest; and (e) any current or former officer, director, or manager of the Debtor for claims based on indemnification, contribution, or reimbursement.

facsimile, telecopy, electronic mail, or other form of electronic submissions will not be accepted.

PLEASE TAKE FURTHER NOTICE that you can obtain a copy of the General Claim Form and the Consumer Claim Form by visiting <https://omniagentsolutions.com/LPG>. Consumer Claimants should also receive a copy of the Consumer Claim Form by email. Holders of General Claims that are not Consumer Claims can also find a copy of the General Claim Form on the Bankruptcy Court's web site at <http://www.cacb.uscourts.gov>. If you have any questions about how to obtain a Claim Form, please contact Omni by (i) emailing LPginquiries@omniagnt.com or (ii) calling (888) 741-4582 (U.S. and Canada toll free) and (747) 226-5672; however, **you must seek your own legal counsel if you would like advice on whether or how to complete the Claim Form.**

PLEASE TAKE FURTHER NOTICE that you **are not** required to submit a Claim Form by the applicable Bar Date if you fall within the below categories:

- a. any Person or Entity that already has filed a signed proof of claim against the Debtor with the Clerk of the Court or with the Chapter 11 Trustee's claims and noticing agent, Omni, in a form substantially similar to Official Form 410;
- b. any Person or Entity whose claim is listed on the Schedules if: (i) the claim is not scheduled as any of "disputed," "contingent," or "unliquidated;" and (ii) such Person or Entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules;
- c. any Person or Entity whose claim has previously been allowed by order of the Court;
- d. any Person or Entity whose claim has been paid in full by the Debtor or the Chapter 11 Trustee pursuant to the Bankruptcy Code or in accordance with an order of the Court or otherwise paid in full by the Debtor or any other party;
- e. any Person or Entity holding a claim for which a separate deadline is fixed by this Court;
- f. claims of professionals retained pursuant to orders of the Court who assert administrative claims for fees and expenses subject to the Court's approval pursuant to §§ 328, 330, 331, 363, and 503(b) or 28 U.S.C. § 156(c) (collectively, the "Professional Claims"); and
- g. any Person or Entity holding a claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930, including, for the avoidance of doubt, any administrative claims asserted by the U.S. Trustee for statutory fees required to be paid by the Debtor's estate.

PLEASE TAKE FURTHER NOTICE THAT FAILURE OF A CREDITOR OR INTEREST HOLDER TO FILE A PROOF OF CLAIM ON OR BEFORE THE DEADLINE MAY RESULT IN DISALLOWANCE OF THE CLAIM OR INTEREST, OR SUBORDINATION UNDER THE TERMS OF A PLAN OF LIQUIDATION, WITHOUT FURTHER NOTICE OR HEARING. 11 U.S.C. § 502(b)(9). CREDITORS MAY WISH TO CONSULT AN ATTORNEY TO PROTECT THEIR RIGHTS.

DATED this 23rd day of January 2024.

FOX ROTHSCHILD LLP

By: /s/ Nicholas A. Koffroth

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